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SheerWind, Inc.

Equity Investment Process *For Accredited Investors Only as Defined in Rule 501(a) under the Securities Act of 1933*

We are pleased to explore your interest in a possible investment in SheerWind. To begin the process, please complete the following steps. SheerWind will use this information to conduct its preliminary assessment if you meet the United States Securities and Exchange Commission (SEC) regulations and can begin the due diligence process before deciding whether to make an investment in SheerWind.

Step	Questions and Instructions	Your Answer
1	<p>Are you an Accredited Investor as defined below by the SEC? Assuming you are a natural person, please confirm either or both of the following:</p> <ul style="list-style-type: none"> You earned income that exceeded \$200,000 (or \$300,000 together with your spouse) in each of the prior two years, and reasonably expect the same for the current year; <p>AND/OR</p> <ul style="list-style-type: none"> Have a net worth over \$1 million, either alone or together with your spouse (excluding the value of the person's primary residence)? 	<p>Yes ___ No ___</p> <p>AND/OR</p> <p>Yes ___ No ___</p>
2	<p>If you answered YES in Step 1, prior to making an investment, you will be required to verify to SheerWind your income or net worth by any of the following U.S. SEC Rule 506(c) methods.</p> <p>Which method do you intend to use?</p> <ul style="list-style-type: none"> Verification based on income for prior 2 years and reasonable expectation of the same for the current year by providing copies of any Internal Revenue Service form that reports income (e.g. Form W-2, Form 1099, Schedule K-1 of Form 1065, and a filed Form 1040), along with a written representation that you intend the same for the current year; Verification on net worth, by providing specific types of documentation dated within the prior three months, such as bank statements, brokerage statements, independent appraisal reports, certificates of deposit, tax assessments and a credit report from at least one of the nationwide consumer reporting agencies, along with a written representation of your net worth; A written confirmation of your accredited status from one of the following, who has also represented that they have taken reasonable steps to verify your accredited status within the three months prior to your investment: a FINRA licensed broker-dealer, SEC registered broker-dealer, licensed attorney, or certified public accountant; <p>OR</p> <p>For reference, you may be able to obtain one of the above from a service on the Internet,</p> <ul style="list-style-type: none"> such as https://www.earlyiq.com/accredited-investor-verification-process or https://verifyinvestor.com/ among others available. 	<p>Yes ___ No ___</p> <p>Yes ___ No ___</p> <p>Yes ___ No ___</p> <p>OR</p> <p>Yes ___ No ___</p>
3	<p>What amount do you intend to invest in SheerWind? Please indicate U.S. Dollar (USD) amount in blank to right in the "Your Answer" column.</p>	<p>Likely investment: \$ _____</p>
4	<p>If you answered all the above questions, please provide the following information:</p> <p>Name: _____</p> <p>Mailing Address: _____</p> <p>Email Address: _____</p> <p>Phone Number: _____</p> <p>Attach biography of who you are by any of the following methods: written documents, resume, curriculum vitae, LinkedIn or other social media profile, personal or business website and/or other biographical information forms.</p>	
5	<p>Send this a) form and b) above biographical information by one of the following methods:</p> <p>Fax to +1 (877) 370-1571 Email to invest@sheerwind.com Mail to: Investor Relations, SheerWind, 143 Jonathan Blvd N., Chaska, MN 55318 USA</p>	
6	<p>Thank You! Upon receipt and assessment of this form, we will determine if you meet the requirements for investing in SheerWind. If you do, we will contact you to begin the verification and due diligence process so that you can begin to evaluate a possible investment.</p> <p>Please be advised that, if made, an investment may only be made after verification of your income and/or net worth, your review of appropriate disclosures, and review and execution of subscription documentation, including a letter of investment intent, in the form required by SheerWind.</p>	

AN INVESTMENT IN SHEER WIND, INC. IS HIGHLY SPECULATIVE AND INVOLVES A HIGH DEGREE OF RISK. YOU MUST BE ABLE TO WITHSTAND A TOTAL LOSS OF YOUR INVESTMENT. NEITHER THE SEC NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OUR SECURITIES. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.